



Ogilvie

Accounting and Finance

FRACTIONAL CONTROLLER SERVICES FOR CONSTRUCTION & PROJECT-BASED BUSINESSES

Flexible support. Scalable solutions. Financial leadership that grows with your business.

WHY CHOOSE OGILVIE ACCOUNTING & FINANCE?



20+ YEARS of construction accounting and finance leadership



CONSTRUCTION & PROJECT EXPERTISE
Job costing, WIP reporting, progress billing, and project performance insight



ERP & FINANCIAL SYSTEMS EXPERTISE
Optimize systems, workflows, and reporting for better results



PARTNER, NOT JUST A PROVIDER
We become an extension of your team—focused on your success.

WHY HIRE A FRACTIONAL CONTROLLER?

- ✓ Access senior-level expertise without the cost of a full-time hire
- ✓ Improve financial visibility, cash flow, and profitability
- ✓ Strengthen processes and internal controls
- ✓ Make confident, data-driven decisions
- ✓ Free up time to focus on building your business



HOURLY CONSULTING
\$145/hour

Advisory, financial analysis, accounting cleanup, special projects, training, and ongoing support.



PROJECT-BASED ENGAGEMENTS
Custom Quote

Accounting cleanup, financial process improvement, ERP optimization, month-end close redesign, KPI development, system implementations, and bookkeeping support.

MOST POPULAR

GROWTH
\$3,000/mo

Monthly

	ESSENTIAL \$1,500/mo Monthly	GROWTH \$3,000/mo Monthly	STRATEGIC Starting at \$5,500/mo Monthly
Monthly Financial Statement Preparation & Review	✓	✓	✓
Cash Flow Review & Visibility	✓	✓	✓
Month-End Close Guidance	✓	✓	✓
Project Performance & WIP Review	—	✓	✓
KPI & Dashboard Review	—	✓	✓
Meetings Included	1 per month	2 per month	4 per month
Email Support	✓	✓	✓
Process Improvement Recommendations	—	✓	✓
Controller-Level Advisory Support	—	✓	✓
Cash Flow Forecasting & Planning	—	—	✓
Accounting Operations, ERP & Workflow Optimization	—	—	✓
Executive Reporting & Management Support	—	—	✓



READY TO TAKE THE NEXT STEP?

Schedule a complimentary consultation to discuss your challenges, goals, and the right solution for your business.



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Let's build clarity, improve performance, and drive your business forward—together.

All plans are month-to-month with no long-term commitment. Services can be customized to meet your business needs.

A one-time onboarding fee may apply. Services and pricing may be customized based on company size, complexity, and engagement requirements.



SERVICE DESCRIPTIONS & ENGAGEMENT DETAILS

Flexible support. Scalable solutions.
Controller-level expertise that grows with your business.



CONTROLLER-LEVEL EXPERTISE. WHEN AND WHERE YOU NEED IT.

Our services are designed to bring clarity, improve financial performance, and support confident decision-making across every stage of your business.

SERVICE	DESCRIPTION	VALUE TO YOUR BUSINESS
Monthly Financial Statement Preparation & Review	Preparation and review of monthly financial statements designed to provide accurate, timely, and meaningful financial information for decision-making.	Gain clarity on financial performance and make informed decisions with confidence.
Cash Flow Review & Visibility	Review of current cash position and working capital trends to improve visibility into short-term financial obligations and opportunities.	Improve cash visibility and proactively manage outflows, collections, and cash risks.
Month-End Close Guidance	Support and recommendations to improve the accuracy, consistency, and timeliness of the month-end close process.	Close your books faster and with greater accuracy while reducing year-end stress.
Project Performance & WIP Review	Review of project financial performance and Work-in-Progress (WIP) reporting to identify risks, opportunities, and profitability trends.	Understand project performance in real time and take action to protect margins and cash flow.
KPI & Dashboard Review	Review of key financial and operational performance indicators to improve visibility and support data-driven decision-making.	Track what matters most and align your team around key performance drivers.
Meetings Included	Scheduled meetings to review financial performance, discuss priorities, and provide strategic guidance.	Stay aligned, informed, and prepared to make confident business decisions.
Email Support	Ongoing access to accounting and finance guidance between scheduled meetings.	Get timely answers and guidance when you need it—without waiting for the next meeting.
Process Improvement Recommendations	Identification of opportunities to improve efficiency, strengthen internal controls, and reduce manual effort within accounting and finance operations.	Operate more efficiently, reduce risk, and build scalable financial processes.
Controller-Level Advisory Support	Experienced financial leadership and accounting guidance without the cost of a full-time Controller.	Leverage senior-level expertise to strengthen your financial foundation and team.
Cash Flow Forecasting & Planning	Development of forward-looking cash flow projections and planning strategies to support growth, operational needs, and informed decision-making.	Plan ahead with confidence and ensure you have the cash needed to grow and operate successfully.
Accounting Operations, ERP & Workflow Optimization	Evaluation and improvement of accounting processes, reporting workflows, and ERP utilization to increase efficiency, scalability, and financial visibility.	Maximize your technology and processes to save time, reduce costs, and improve accuracy.
Executive Reporting & Management Support	Preparation and review of financial information designed to support owners, executives, and leadership teams in making informed business decisions.	Deliver clear, actionable insights that support stronger leadership and better outcomes.



IMPORTANT NOTE:

Services are tailored to each client's specific needs, objectives, and internal accounting resources. The scope and level of support may vary based on the selected service package and engagement requirements. We act as an extension of your team—bringing clarity, structure, and financial leadership so you can focus on building your business.



PARTNER WITH OGILVIE ACCOUNTING & FINANCE

to gain the financial clarity, operational efficiency, and strategic guidance you need to grow with confidence.